Dear Prospective Senior Companion Volunteer,

Thank you for your interest in becoming a Senior Companion Volunteer! Volunteers visit or call frail or homebound clients on a regular, weekly basis. Providing social support and companionship. To be a volunteer with SCP you must:

- Be at least 55 years old
- Complete a federal background check (covered by program) and interview with SCP staff prior to training
- As of 10/1/21, proof of COVID vaccination is required
- Complete Two-Day Volunteer Orientation Training at SCP Office
- Commit to Five Hours of Service Each Week- Weekdays 9-5
- Volunteers must attend one monthly in-service training, offered in-person and virtually
- If eligible, volunteers are qualified for a tax-free stipend of $3.00/hour

Please complete the enclosed application and return it to:

Senior Companion Program
265 Henry Street New York, NY, 10002

You must submit proof of income for the current year so we can determine if you qualify for our tax-free stipend (social security, SSI, pension award letters). You also will need to complete the medical clearance form with your doctor. It is required that all volunteers take a TB test before starting with the program.

If you are waiting for your doctor's appointment or proof of income, send in the rest of your completed application and turn in your medical clearance and proof of income when completed. Once you are invited to your interview, please bring the remainder of your documents on the first day.

If you have any questions, call 1-212-473-1474 extension 1335. You will be contacted when training dates have been determined.
HENRY STREET SETTLEMENT
Senior Companion Program
AmeriCorps Seniors

VOLUNTEER APPLICATION 2022

Name: ___________________________________________ Nickname/preferred name __________

Address: ___________________________________________ Apt: ________

City: __________ Borough: ________________ Zip: __________

Telephone: ( )___________________ Cell Phone: ( )______________

E-Mail _______________________________________________________

Date of Birth: ___/___/____ Age: _____ Gender: ☐Male ☐Female ☐Other ______

Marital Status: ☐Married ☐Single ☐Widow(er) ☐Divorced

<table>
<thead>
<tr>
<th>Emergency Contact:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name: __________________________________ Relationship: ______________</td>
</tr>
<tr>
<td>Address: __________________________________ Telephone: ____________</td>
</tr>
<tr>
<td>Borough: ________________ City: __________ Zip: ______</td>
</tr>
</tbody>
</table>

Please list languages in which you are proficient:

Spoken: ☐English ☐Spanish ☐Chinese: Dialect ______________

Read: ☐English ☐Spanish ☐Chinese: Dialect ______________

Write: ☐English ☐Spanish ☐Chinese: Dialect ______________

Travel:

- How many blocks can you walk comfortably? ☐1-3 blocks ☐5 blocks ☐10 blocks ☐1 mile
- Which forms of public transportation do you use?: ☐Bus ☐Train ☐Access-a-Ride
- How many flights of stairs can you climb?: ☐1-2 ☐3-5
- How much time are you willing to spend traveling to visit clients?: ☐15 minutes ☐30 minutes ☐45 minutes ☐Other ______
Health Information:

Physician/Clinic Attending: ____________________________________________

Address: ______________________________ Telephone: ______________________

Borough: ________ City: _______ Zip: _______

How did you hear about the Senior Companion Program?

☐ Friend  ☐ Senior Companion  Who? ________________________________

☐ Senior Center  ☐ N.O.R.C  Which one? ______________________________

☐ Other ____________________________

Please list any Hobbies & Special Skills you may have:

☐ Reading  ☐ Crochet/Knitting  ☐ Dancing  ☐ Fishing  ☐ Photography  ☐ Musical Instruments

☐ Beadwork/Jewelry Making  ☐ Sewing  ☐ Scrapbooking  ☐ Bingo  ☐ Exercise/Walking

☐ Traveling  ☐ Art  ☐ Volunteering  ☐ Cooking  ☐ Crafts  ☐ Other ______________

Have you ever been a home health aide?  ☐ Yes  ☐ No

If no, what kind of work have you done? ______________________________________

________________________________________________________________________

What is the highest level of education you completed? __________________________

Have you ever been incarcerated?  ☐ Yes  ☐ No

If yes, when? _____________________________________________________________

If yes, what were the charges? _______________________________________________

Please note, as per the federal Americorps Seniors Program, all potential volunteers must complete a fingerprint background check prior to training.
<table>
<thead>
<tr>
<th></th>
<th>Name</th>
<th>Address</th>
<th>City, State, Zip</th>
<th>Telephone</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Please make sure you write the information above clearly and double check all phone numbers. If you need more room, write information below.

________________________________________________________________________

________________________________________________________________________

________________________________________________________________________

________________________________________________________________________
Income Eligibility Form

☐ This is a new applicant

In order to receive a stipend a Senior Companion must be at least 55 years of age and cannot have an annual income from all sources, after deducting allowable medical expenses, which exceeds the program's income eligibility guideline for the state in which he or she resides. Annual income is required to be counted for the past 12 months for serving volunteers and is projected for the next 12 months for new applicants. YOU MUST INCLUDE PROOF OF INCOME WHEN SUBMITTING THIS FORM (E.G.—SOCIAL SECURITY AWARD LETTER)

Name: __________________________ Phone: (____) ____ - ____ Birth Date: ____/____/____

Address: ____________________________ Street __________________________ City _______ State _____ Zip _______

Number in household: ______

Marital Status: ☐ Married ☐ Widow(er) ☐ Single ☐ Divorced ☐ Legally Separated

In all categories below list all sources of income for the volunteer applicant and spouse, if living in same residence.

<table>
<thead>
<tr>
<th>Current Income from all sources of Applicant and Spouse, if living in same residence</th>
<th>A. Volunteer’s Monthly Income</th>
<th>B. Spouse’s Monthly Income</th>
<th>C. Total Monthly Income (A+B)</th>
<th>D. Total Annual Income (C x 12)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Social Security</td>
<td>$</td>
<td>$</td>
<td>$</td>
<td>x 12 mo. $</td>
</tr>
<tr>
<td>SSI / SSDI</td>
<td>$</td>
<td>$</td>
<td>$</td>
<td>x 12 mo. $</td>
</tr>
<tr>
<td>Pension</td>
<td>$</td>
<td>$</td>
<td>$</td>
<td>x 12 mo. $</td>
</tr>
<tr>
<td>Interest/Dividends</td>
<td>$</td>
<td>$</td>
<td>$</td>
<td>x 12 mo. $</td>
</tr>
<tr>
<td>Unemployment</td>
<td>$</td>
<td>$</td>
<td>$</td>
<td>x 12 mo. $</td>
</tr>
<tr>
<td>COLUMN TOTALS</td>
<td>$</td>
<td>$</td>
<td>$</td>
<td>x 12 mo. $</td>
</tr>
</tbody>
</table>
Allowable deductions for medical expenses, if any. Please note up to 50% of the maximized qualifying amount can be deducted.

<table>
<thead>
<tr>
<th>Item</th>
<th>Monthly</th>
<th>Yearly</th>
</tr>
</thead>
<tbody>
<tr>
<td>Health Insurance Premiums</td>
<td>$_________</td>
<td>$_________</td>
</tr>
<tr>
<td>Prescription Drugs</td>
<td>$_________</td>
<td>$_________</td>
</tr>
<tr>
<td>Doctor visits/medical bills</td>
<td>$_________</td>
<td>$_________</td>
</tr>
<tr>
<td>Other allowable medical costs</td>
<td>$_________</td>
<td>$_________</td>
</tr>
<tr>
<td>Total</td>
<td>$_________</td>
<td>$_________</td>
</tr>
</tbody>
</table>

FOR OFFICE USE ONLY:

Total Household Annual Income: $_________

Minus total allowable medical expense deduction: $_________

Equals Total Annual Qualifying Income: $_________

I certify that the information furnished above is correct and understand that falsification of information may result in my being deemed ineligible to receive a stipend as a Foster Grandparent or Senior Companion. *I understand that a knowing and willful false statement on this form can be punished by a fine or imprisonment or both under Section 1001 of Title 18, U.S.C.*

**PLEASE PROVIDE PROOF OF INCOME WHEN SUBMITTING APPLICATION**

Proof of income is your social security or SSI award letter, pension letter, etc.

You are not eligible for stipend without this proof!
ENROLLMENT RECORD INSURANCE FORM

This form will be used to enroll you in the Accident and Liability Insurance policy which only covers you during your time in the field.

Emergency Contact

<table>
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<tbody>
<tr>
<td>Address:</td>
<td></td>
</tr>
<tr>
<td></td>
<td>(Street)</td>
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<tr>
<td></td>
<td>(Street)</td>
</tr>
</tbody>
</table>

Beneficiary(s) for SCP Accidental Death Insurance

1. Name: __________________________ Relationship: __________________________

   Address: __________________________
   (Street) __________________________
   (City) (State) (Zip)

2. Name: __________________________ Relationship: __________________________

   Address: __________________________
   (Street) __________________________
   (City) (State) (Zip)

Signature of SCP Volunteer __________________________

Date __________________________
BACKGROUND CHECK DISCLOSURE NOTICE - AUTHORIZATION FORM

The following information is required for identification purposes when checking records. It is confidential and will not be used for any other purpose.

Name: ________________________________  ________________________________  ________________________________
(Last Name)  (First Name)  (Middle Name)

Other name(s) used in any and all other records of birth or records of residences: ________________________________

Street Address: ________________________________  Apt. #: ________________________________

City: ________________________________  State: ________________________________  Zip: ________________________________

Date of Birth: ________________________________  Social Security Number _______ - _______ - _______
(MM/DD/YYYY)

Gender: ________________________________  Race: ________________________________

Driver’s License #: ________________________________  State Issued: ________________________________

In connection with my application for employment, my continued employment, or in connection with my desire to engage in volunteer activities, I have been advised and I hereby consent and authorize Henry Street Settlement, at any time during my application process and/or employment, to obtain an investigative consumer report that may include, but not be limited to, a criminal record check, sexual abuse registry check, employment and education verifications, verifications of personal references and reputation; and driving record. I do hereby consent and authorize Henry Street Settlement to use any information provided on this form or during the application process in obtaining the investigative consumer report. Upon request I have the right to review and challenge any negative information that would adversely impact me or adversely affect a decision to offer employment. I agree to release, indemnify and hold harmless Henry Street Settlement and any consumer reporting agency used by Henry Street Settlement with regard to any information reported by the consumer reporting agency. I acknowledge that facsimile, copy, or email of this document shall have the same validity, force and effect as the original.

1) I HEREBY CERTIFY THAT ALL INFORMATION PROVIDED IN THIS BACKGROUND CHECK DISCLOSURE NOTICE AND AUTHORIZATION FORM IS TRUE, CORRECT AND COMPLETE. I UNDERSTAND THAT INCORRECT OR INCOMPLETE INFORMATION MAY BE GROUNDS FOR TERMINATION OF CURRENT EMPLOYMENT OR CANCELLATION OF ANY AND ALL OFFERS OF EMPLOYMENT AT THE DISCRETION OF THE APPLICABLE AGENCY.

2) I UNDERSTAND APPLICANTS ARE REQUIRED TO REPORT ARRESTS MADE BETWEEN THE APPLICATION FOR EMPLOYMENT AND DECISION TO HIRE THE APPLICANT FOR EMPLOYMENT.

3) Notice to New York Applicants: Under Article 25 Sec 380-g of the NY General Business Law, should a consumer report received by an employer contain criminal conviction information, the employer must provide to the applicant or employee who is the subject of the report, a printed or electronic copy of Article 23-A of the New York Correction Law, which governs the employment of persons previously convicted of one or more criminal offenses.

Employee Signature: ________________________________  Date: ________________________________
Senior Companion Program Volunteer Medical Clearance

To Whom it May Concern:

Your patient ___________________________, wants to participate in the Henry Street Settlement Senior Companion Program as a volunteer. He/she will be working with homebound clients as a friendly companion. Volunteer duties will involve the ability to ride on public transportation, escorting clients to appointments, walking around the neighborhood, doing light food shopping and other light physical duties. Please complete this form to ensure that your patient can serve and perform safely as a volunteer without causing harm to oneself or their client.

Date of Assessment: ___ / ___ / ___

Patient's name: ___________________________ Date of Birth: ___ / ___ / ___

☐ NKDA ☐ Allergies: ___________________________


PPD Implant: ___ / ___ ☐ LFA ☐ RFA

PPD Reading: ___ / ___ / ___ Results: ☐ Neg ☐ Pos _____ x _____ mm of induration

☐ Hx of positive PPD CXR: ___ / ___ / ___ LTBI Tx: __________________ x ___ mos.

List any significant past or current medical, surgical or mental health conditions, including hospitalizations (use additional page if necessary). [ ] None

List all ongoing treatments/medications with dosages/directions. [ ] None

List all pertinent physical exam findings. [ ] FE Within Normal Limits [ ] Abnormal Findings as follows

Based on your evaluation, the Volunteer is:

[ ] Able to participate with no restriction [ ] Not able to participate in the program due to: ___________________________ [ ] Able to participate with restrictions: ___________________________

__________________________________________________________________________

Physician Signature ___________________________ Date ___________________________